

ACH / MONEY LINK SET-UP FORM

Important instructions to set up your electronic money link between your bank account and TradeKing:

Attach a copy of your **drivers license** or other form of Government issued photo identification AND a copy of a voided check for the bank account submitted (please specify type of account checking/savings on the form). A Government issued photo ID is required for both individuals on a Joint account.

Individual TradeKing accounts can be linked only to Individual Bank accounts in the same name. Joint TradeKing accounts can be linked only to Joint Bank accounts in the same name (example: **John Smith and Jane Doe Joint** TradeKing account MUST be linked to **John Smith and Jane Doe Joint** bank account at US Bank).

IRA accounts can be set up only with periodic deposits and distributions.

To cancel your scheduled (periodic) deposits or withdrawals, please send us a letter of authorization requesting the cancellation within 5 days before your next scheduled transfer.

You can send us this form and its attachments by:

- Scan and Email documents to: service@tradeking.com
- Fax: 561-988-0131
- Overnight Delivery:
TradeKing
5455 N. Federal Highway, Ste E
Boca Raton, FL 33487
- Regular mail to:
TradeKing
PO Box 811690
Boca Raton, FL 33481-1690

Do not mail this form to Legent, our clearing firm.

The TradeKing Customer Agreement contains the terms and conditions applicable to all TradeKing accounts. Please read it carefully, print a copy and retain it for your records. You can obtain a copy at <https://www.tradeking.com/PublicView/services/Services/AppsForms.tmp>, by calling (877) 495-KING, or from TradeKing, 5455 N Federal Hwy, Suite E, Boca Raton, FL 33487.

